**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 19 May 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI FUND 17 (RF) LIMITED – “TH17O3”)**

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The JSE Limited has granted a listing to **THE THEKWINI FUND 17 (RF) LIMITED** on Interest Rate Market with effect from 23 May 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH17O3

**Nominal Issued** R249,000,000

**Issue Price** 100%

**Coupon** 5.783% (3 Month JIBAR as at 23 May 2022 of 4.883% plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 May 2023

**Books Close Date** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 23 May 2022

**Date Convention** Following

**Interest Commencement Date** 23 May 2022

**First Interest Payment Date** 21 August 2022

**ISIN No.** ZAG000185984

**Additional Information** Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TH17O3%20PricingSupplement2503.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TH17O3%20PricingSupplement2503.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nicholas Gunning The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 520 7000